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Office of International Finance,  
Division of Corporation Finance,  
Securities & Exchange Commission,  
450 5th Street, NW,  
Washington DC 20549-1004,  
U. S. A.

By Airmail

SUPPL

15th April, 2002.

Attn: Filing Desk - Stop 1-4

Dear Sirs,

**EMI Group plc - Ref. No: 82-373**

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THOMSON  
FINANCIAL

Further to our filing of 11th April 2002, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

(a) an announcement dated 11th April 2002, confirming that:

- Merrill Lynch & Co., Inc. has notified the Company that its interest in EMI Group plc Ordinary Shares of 14p each is 85,191,187 shares, being 10.8% of the shares in issue; and,
- Legal & General Investment Management Ltd has notified the Company that it has an interest in 24,142,152 EMI Group plc Ordinary Shares of 14p each, being 3.06% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN  
Deputy Secretary

Enc.

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VIA PR NEWSWIRE DISCLOSE

Company Announcements Office,  
London Stock Exchange.

11th April, 2002.

AVS Security No: 747532


Dear Sirs,

**EMI Group plc - Notification of Major Interests in Shares**

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by:

- Merrill Lynch & Co., Inc., in a letter dated as of 9th April 2002, that its interest in EMI Group plc Ordinary Shares of 14p each was 85,191,817 shares, being 10.8% of the shares in issue. It was also advised that, by reason of the provisions of the Companies Act 1985, Merrill Lynch Group, Inc. and Merrill Lynch & Co., Inc. each had interests in all 85,191,817 shares.
- Legal & General Investment Management Ltd, in a letter dated 12th April 2002 that, as at 11th April 2002, it had an interest in 24,142,152 EMI Group plc Ordinary Shares of 14p each, being 3.06% of the shares in issue.

Yours faithfully,



C. L. CHRISTIAN  
Deputy Secretary